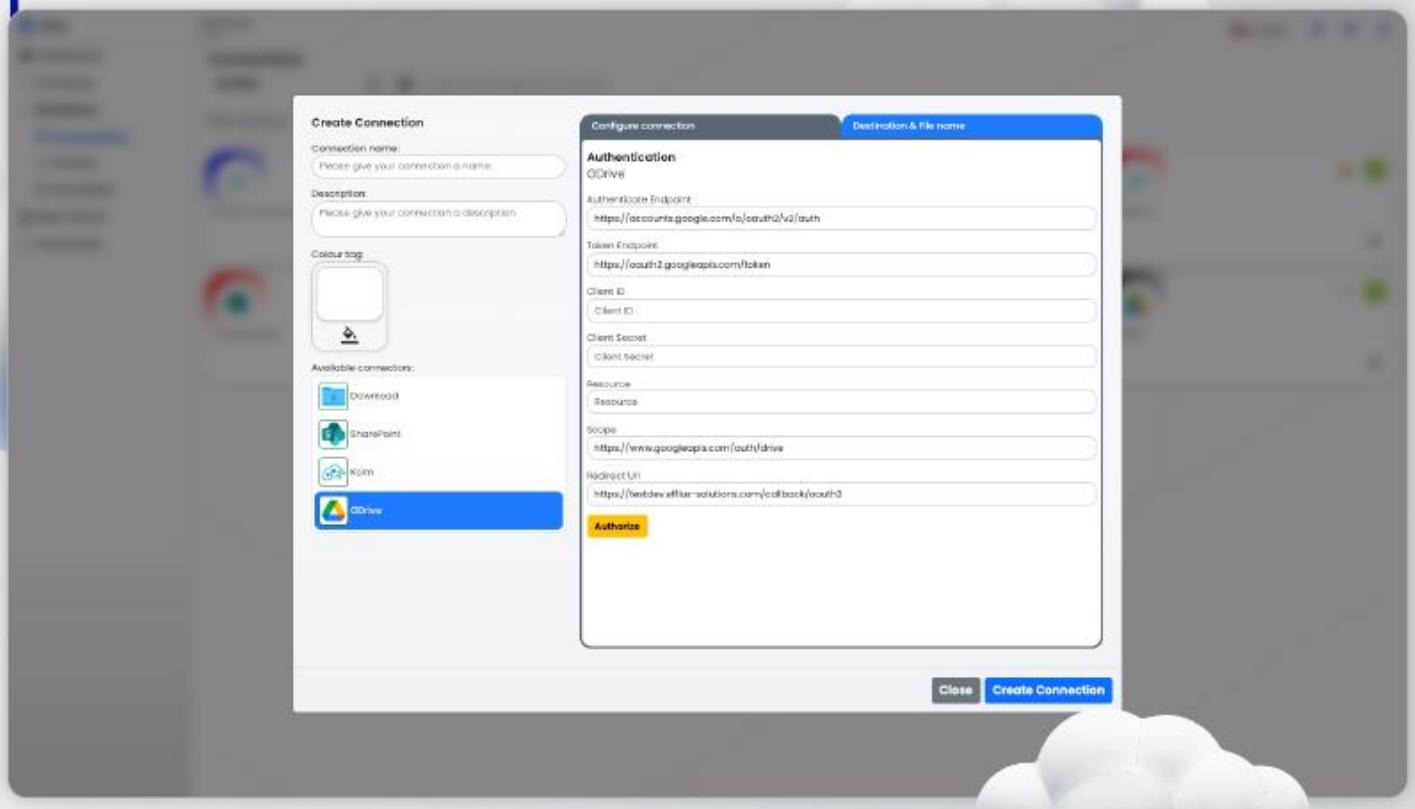
User Manual

Efflux Cloud Capture | Connectors Guide

V.1.0.0



Available Connectors:

Google Drive	**SharePoint**	**Kyocera Cloud Information Manager**	**Dropbox**	More connectors coming soon...

Google Drive
Connector

Table of Contents:

1. Requirements

The Efflux Cloud Capture Google Drive connector setup must be carried out by the administrator of the Google account. This applies equally to both managed and personal accounts.

2. Google Drive Project Creation

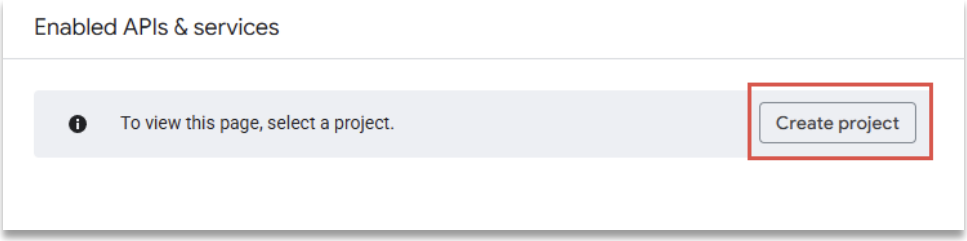
To create the project, follow this link and login to the Google account you wish to use:
https://console.cloud.google.com/projectselector2/apis/dashboard?supportedpurview=project

3. Google Project Configuration

4. Connection Setup

Google Project Configuration

1. Under ***"Enabled APIs & Services"*** select ***"Create Project"***.



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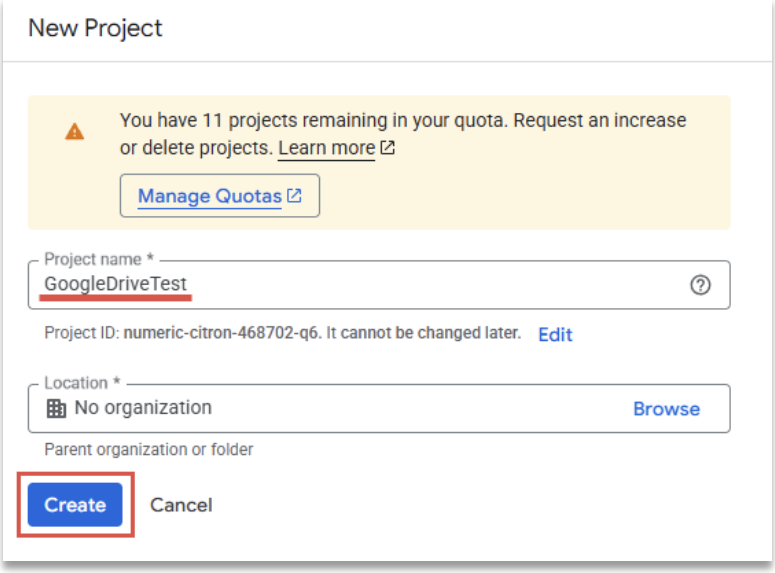
2. Please provide a name for your project and select an organization if applicable.
3. Click ***"Create"***.



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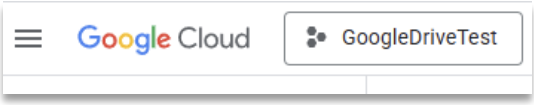
4. Upon project completion, it should be selected automatically. If it is not, please select your project from the dropdown menu.



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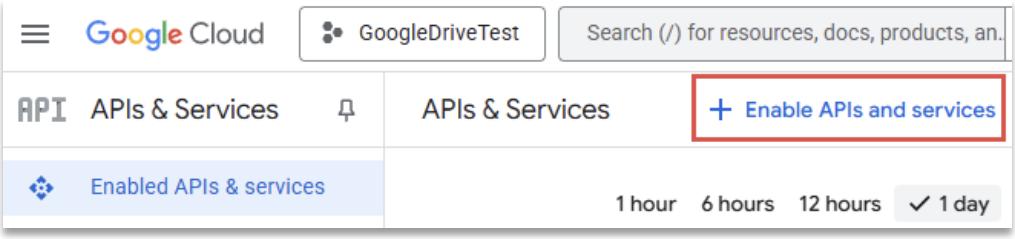
5. In the project dashboard, select ***"Enable APIs and Services"***.



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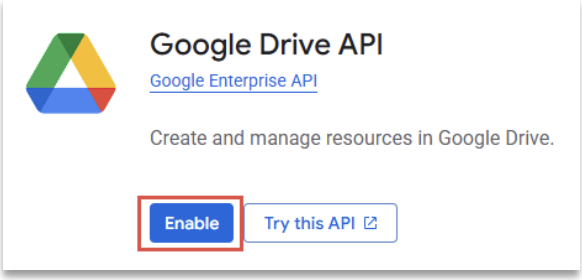
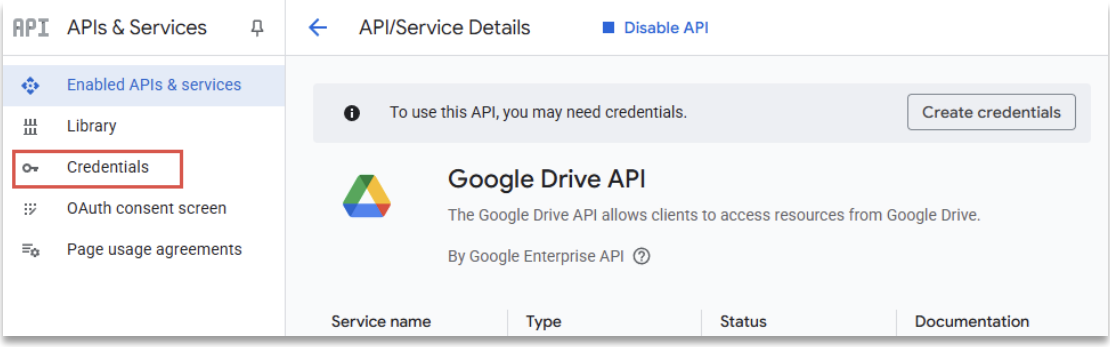
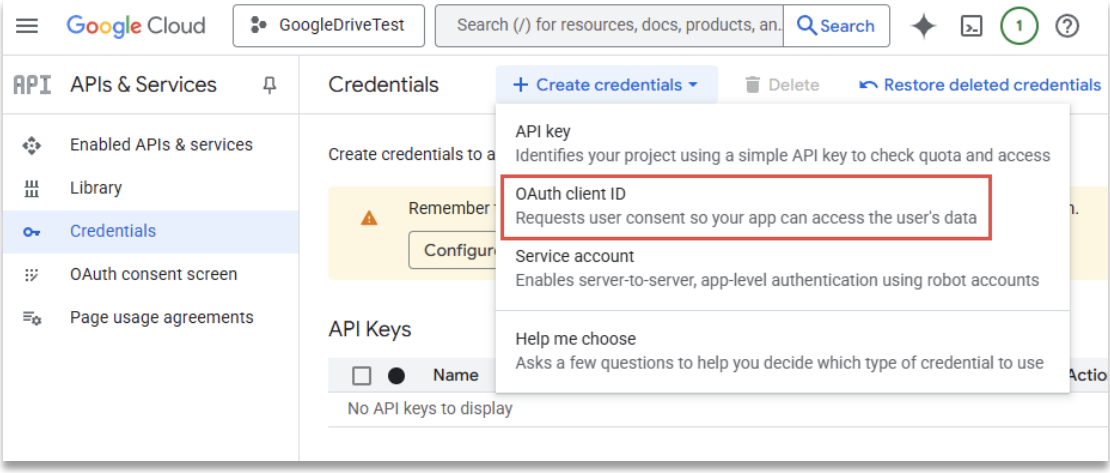
6. Locate and enable the ***"Google Drive API"***.
7. Click ***"Enable"***.



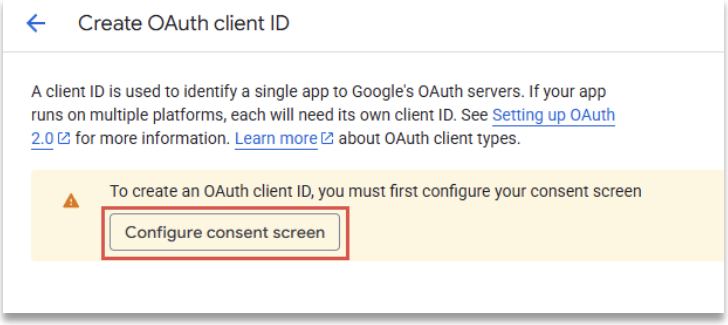
8. After enabling the Google Drive API, navigate to the ***"Credentials"*** section in the sidebar menu.



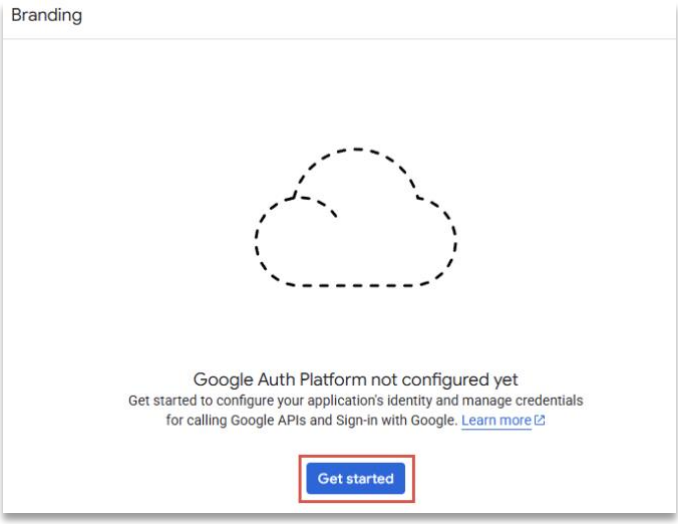
9. On the ***"Credentials"*** page, click the ***"Create credentials"*** dropdown and select ***"OAuth client ID"***.



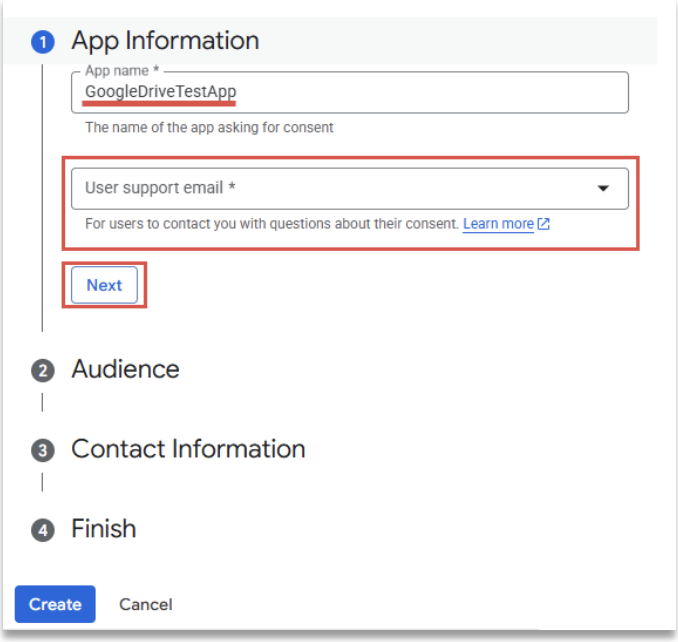
10. Select ***"Configure consent screen"***.



11. Click ***"Get started"***.

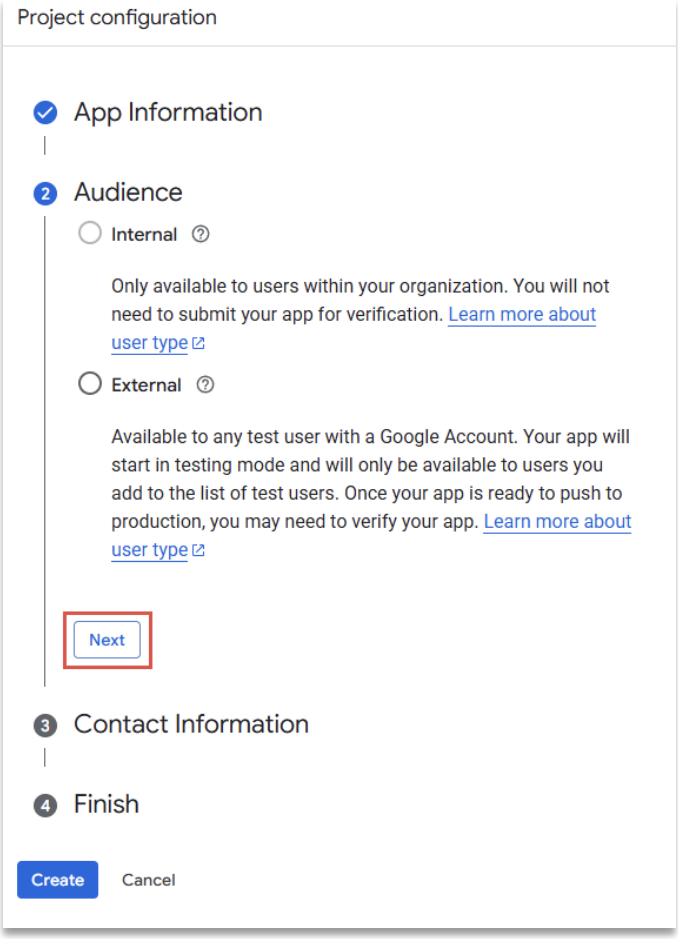


12. Give an App name, the word **"Google"** cannot be used anywhere in the name
13. Select a support email and click ***"Next"*** button.

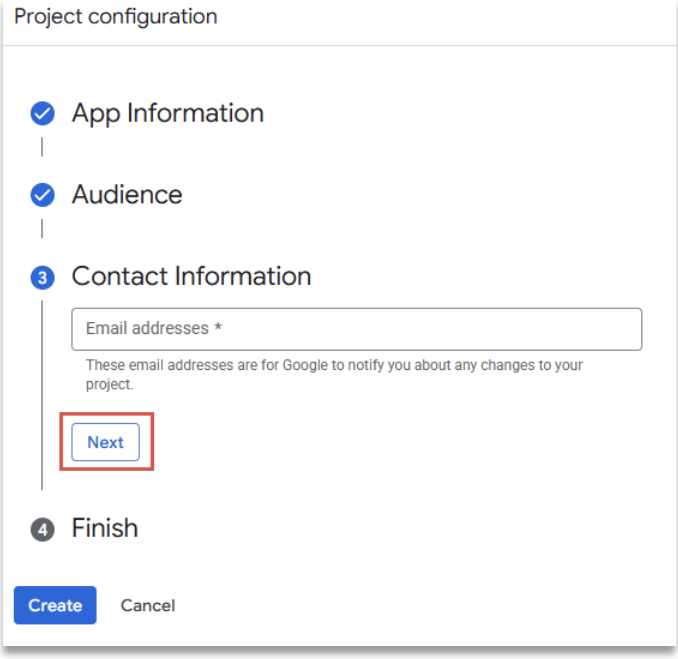


14. Select the appropriate audience for your project. For the purposes of this guide, we will use the ***"External Audience"***.

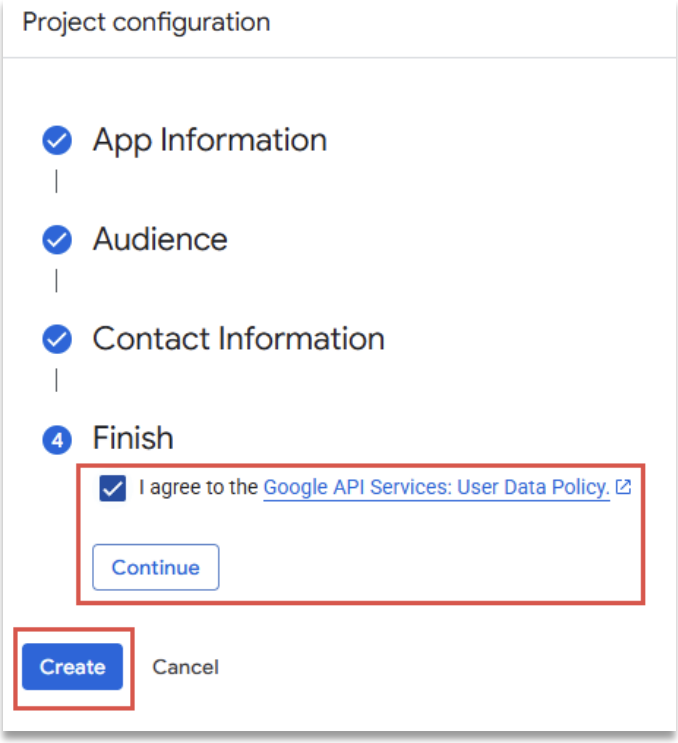
    Note:
    The **Internal** audience option is available only for Google Workspace (Enterprise) accounts, and in this case, the refresh token validity is extended to **six months**. The **External** audience option is available for any Google account (e.g., Gmail users), but if the project is unpublished, the refresh token is valid for only **seven days**.



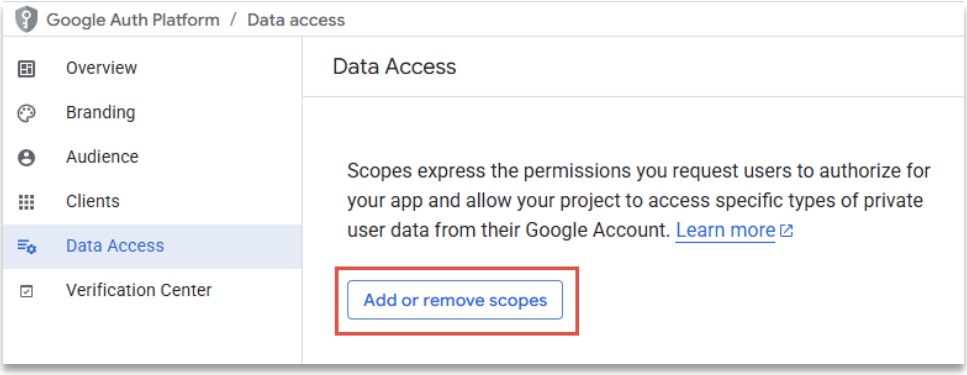
15. Enter your email addresses to receive notifications of any changes of the project.
16. Click ***"Next"***.



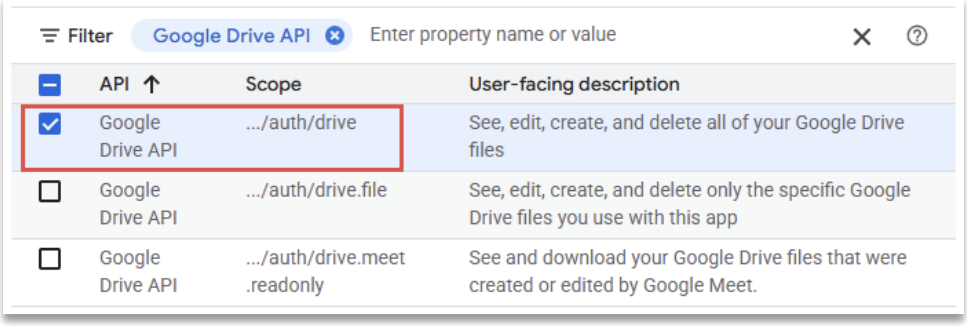
17. Agree to the ***"Google API Service: User Data Policy"*** and click ***"Continue"***.
18. Click ***"Create"***.



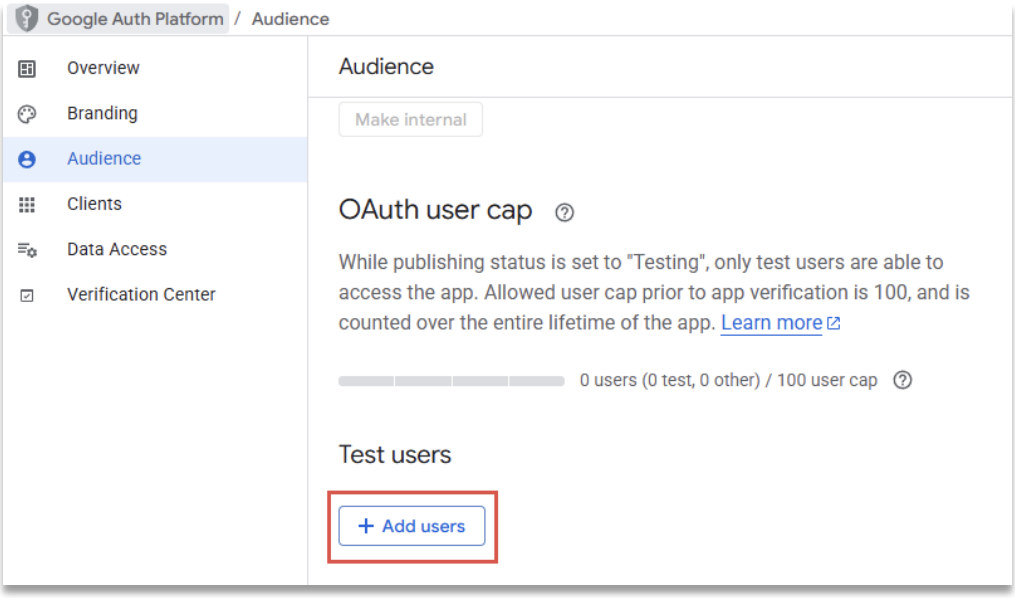
19. Under the ***"Data Access"*** page, click ***"Add or remove scopes"***.



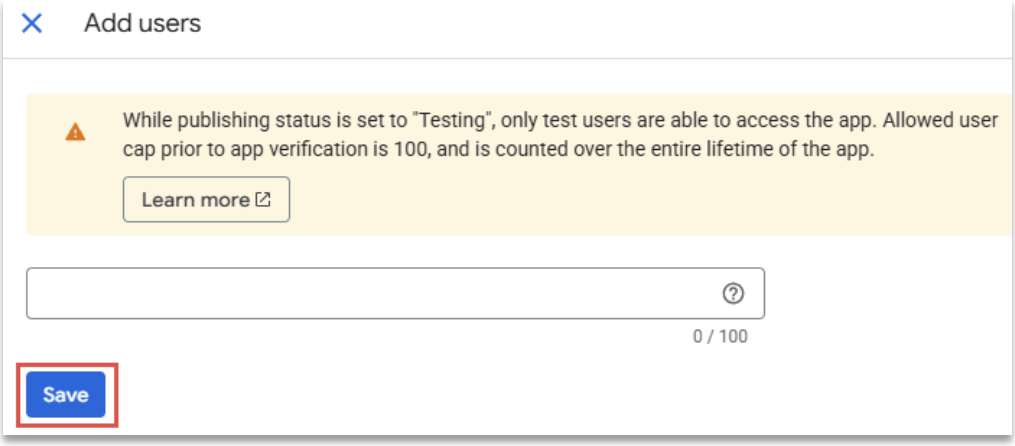
20. Filter on the ***"Google Drive API"*** and enable the ***"…/auth/drive"*** scope.
21. Select ***"Update"*** button at bottom of page.
22. The scope will be shown under ***"Your restricted scopes"***.
23. At the bottom of the page, select ***"Save"***.



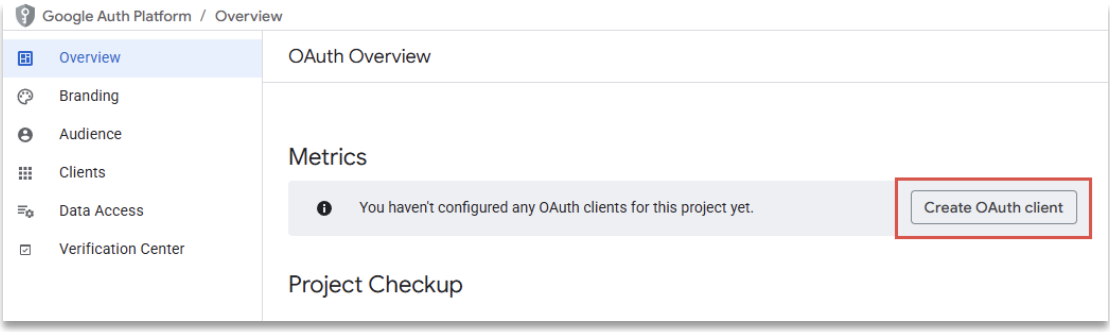
24. If you chose ***"External Audience"*** in a previous step, now you will add the accounts for the users who require access to your app.
25. Navigate to ***"Audience"*** page, click ***"Add users"*** button under ***"Test users"*** session.



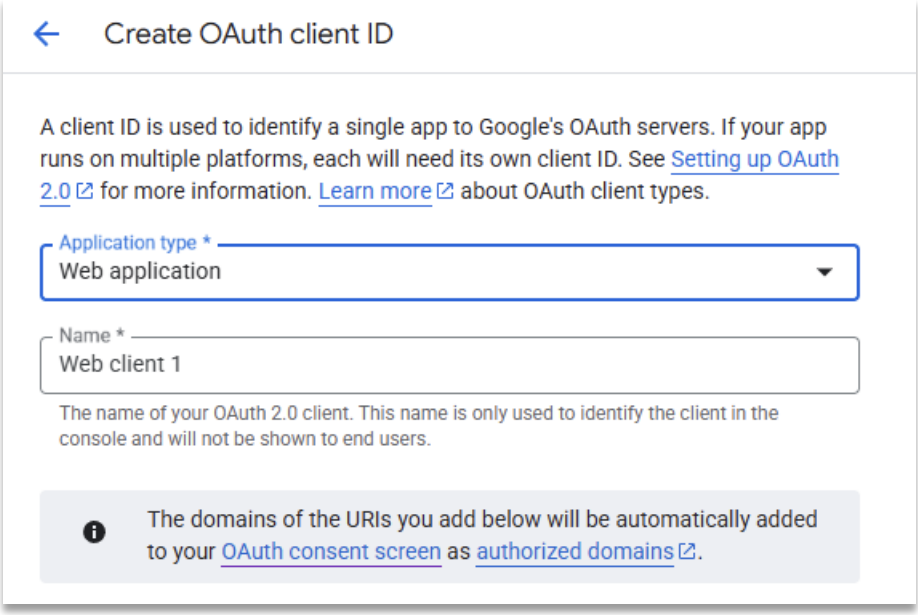
26. Enter test users' Gmail accounts.
27. Click ***"Save"*** after all test users are added.



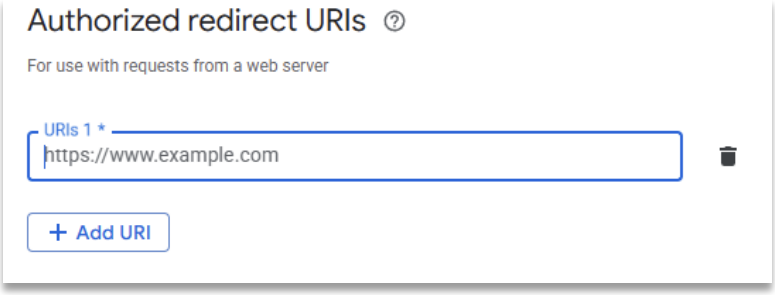
28. Click ***"Create OAuth client"***.



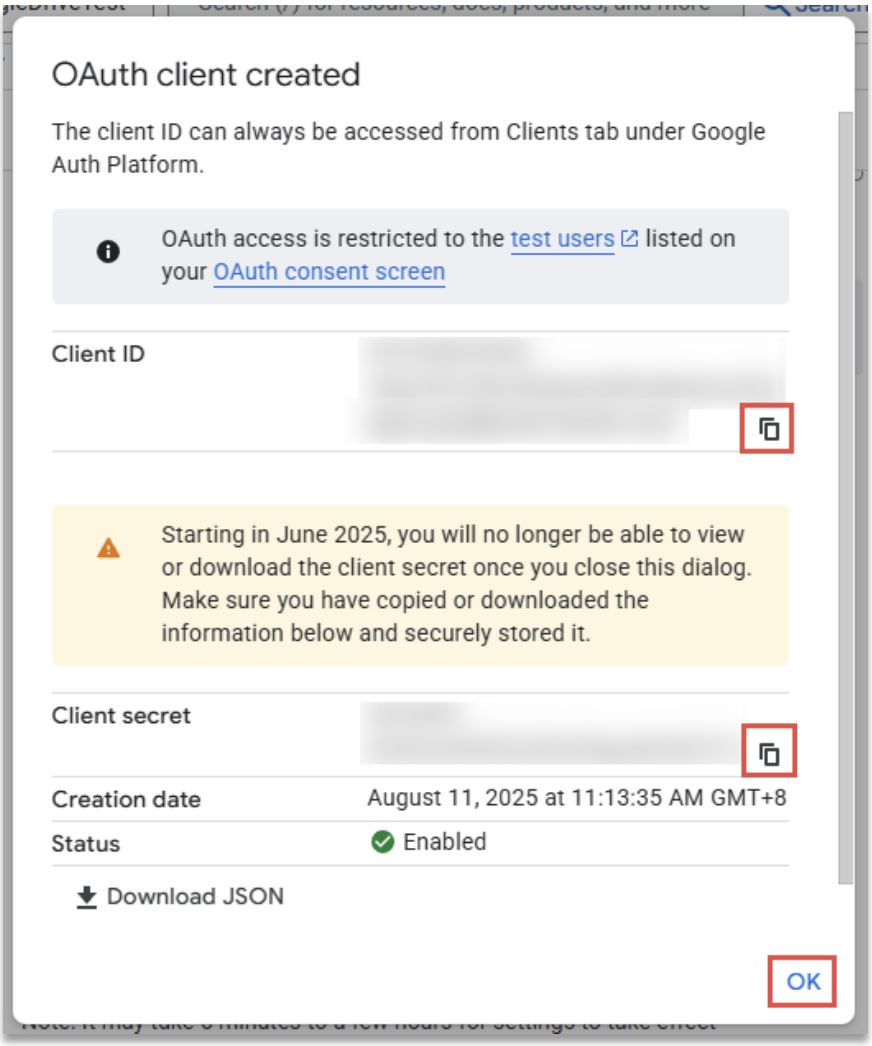
29. Select ***"Web application"*** in Application type and enter your OAuth 2.0 client's name.



30. Under Authorized redirect URIs you will need to add the redirect URI for the Efflux Cloud Capture Google Drive connector.
31. Enter the Redirect URI generated by the Google Drive connection setup. (Please refer to **Connection Setup** section)
32. Once added, select ***"Create"***.

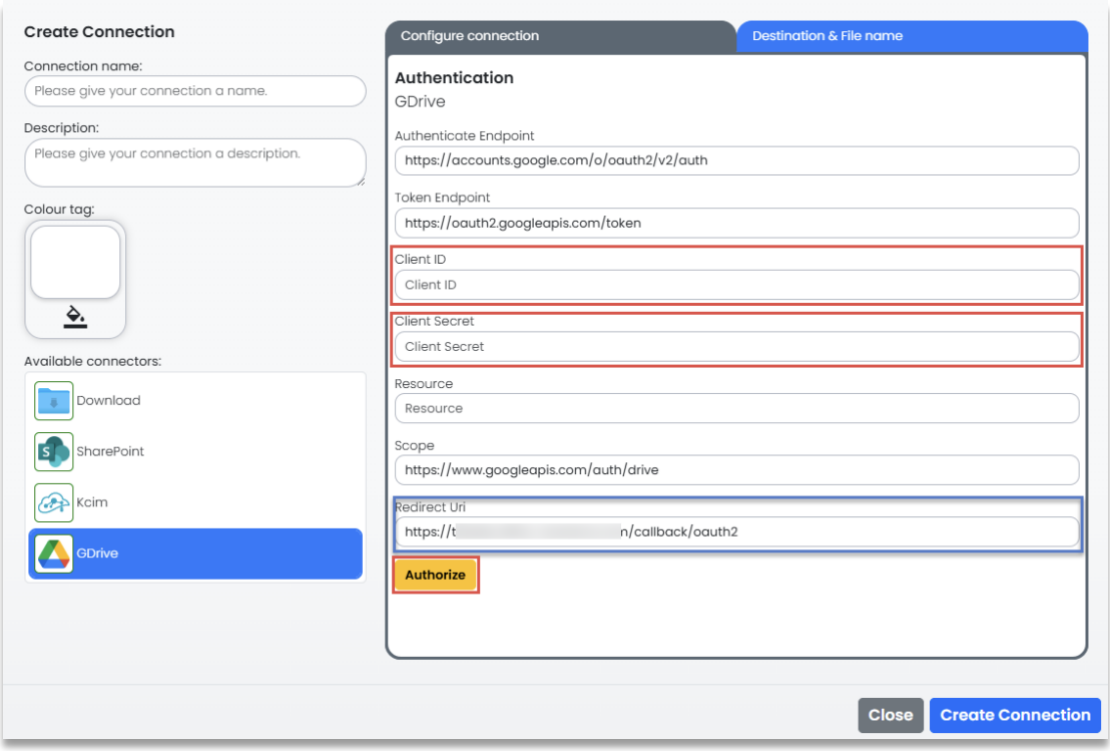


33. Your app Client ID and Client Secret will be displayed. This will need to be copied to the Google Drive connection setup in Efflux Cloud Capture.



Connection Setup

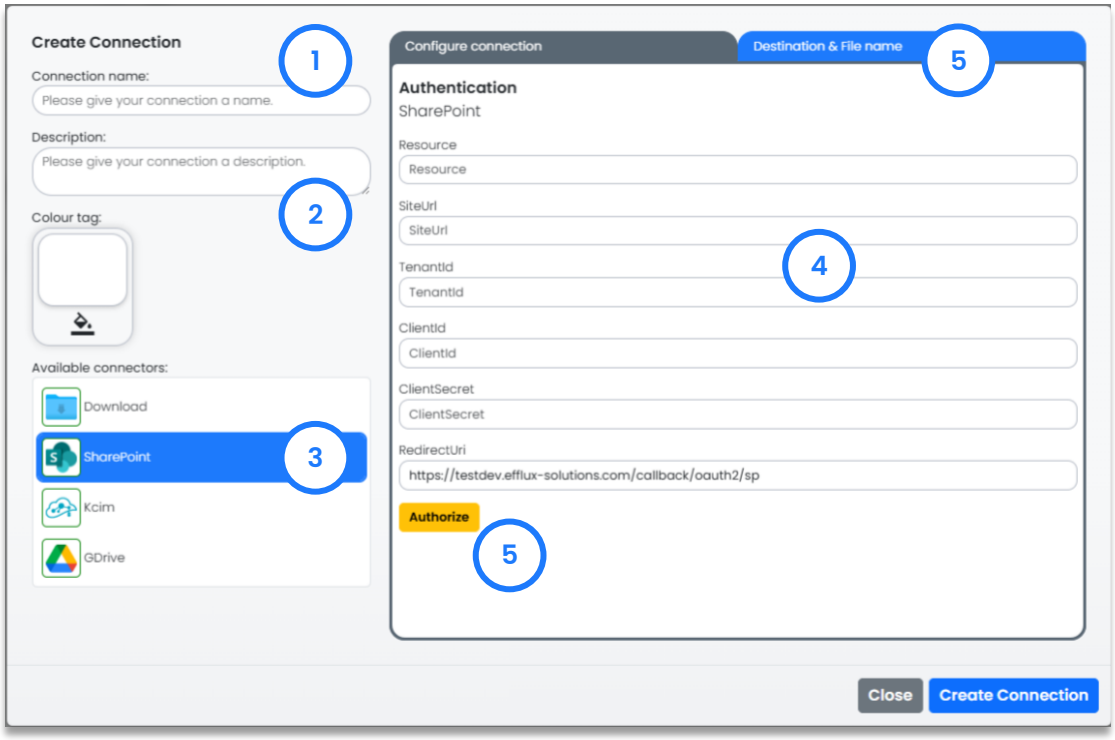
1. Navigate to the ***"Connection"*** page in Efflux Cloud Capture and click on ***"New"*** button, then select ***"GDrive"*** Connector.
2. Copy the Efflux Cloud Capture generated ***"Redirect URI"*** and use for **Step 31** of above configuration for your Google project.
3. Copy and paste the ***"Client ID"*** and ***"Client Secret"*** from your Google project into the textbox.
4. Resource can be left blank.
5. Click on ***"Authorize"*** button to authorize this connection with your Google project.
6. Once authorization is complete, close the authorization page to return to this connection setup. The connection setup is now complete, and you may proceed to the ***"Destination & file name"*** tab for further configuration.



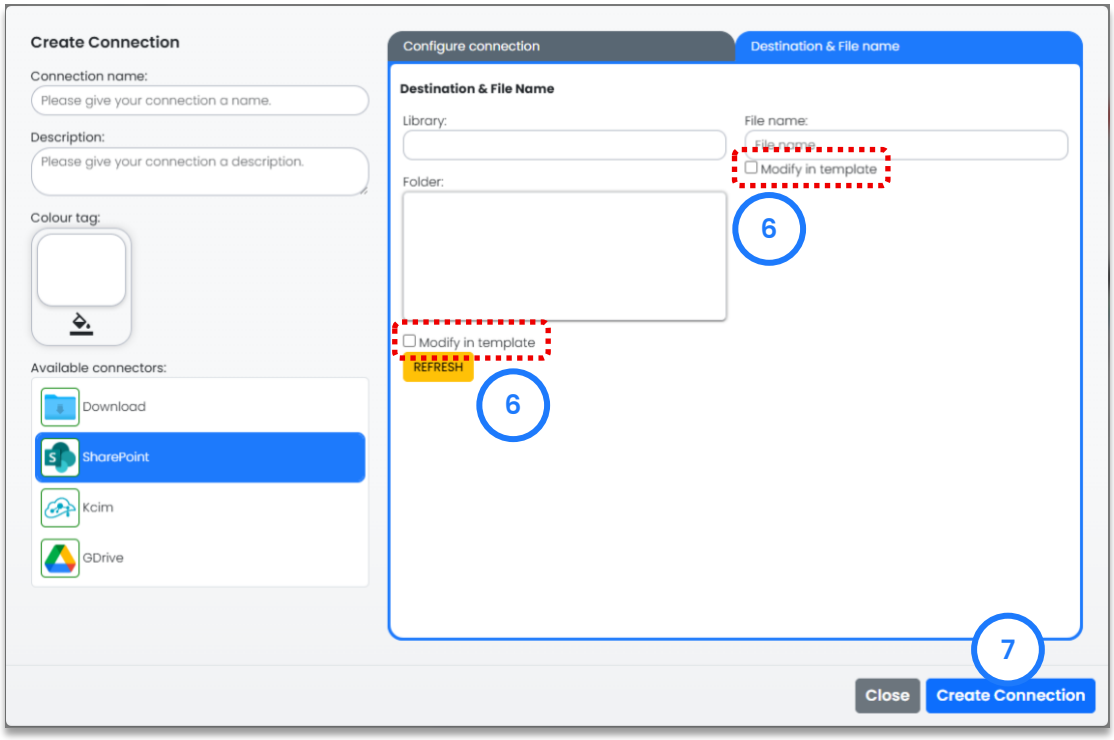
SharePoint
Connector

SharePoint Connection Configuration

1. Provide a connection name
2. Provide Description and Color tag *(optional)*
3. Select the SharePoint connector under ***"Available Connectors"***
4. Enter all the authentication details under the ***"Configure connection"*** tab, and click the ***"Authorize"*** button to authenticate.
5. If the authentication details are correct, you will be taken to ***"https://login.microsoftonline.com/"*** to login and authenticate the SharePoint access. Then, return to ECC page for ***"Destination & File name"*** tab.



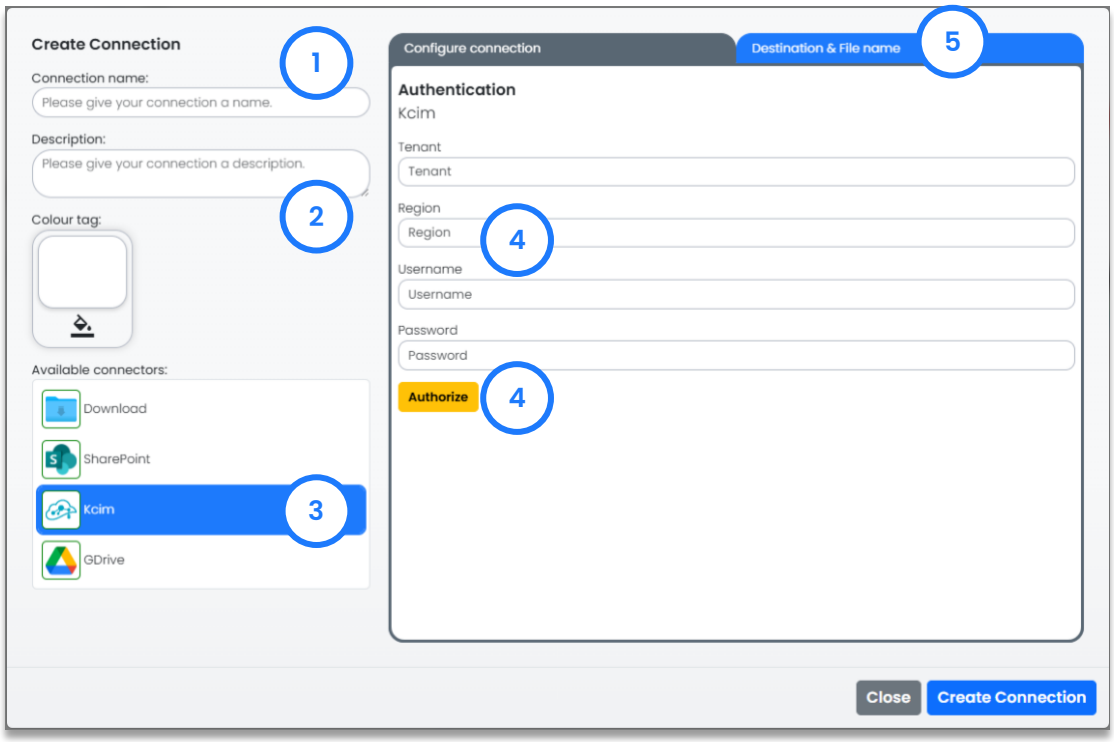
6. For all Library, Folder, and File name fields, you are required to provide a value OR check the ***"Modify in template"*** box if you wish for the value to remain empty.
7. When everything is configured, click on the ***"Create Connection"*** button to create the connection.
8. Once the connection is created successfully, it can be applied in the Template configuration.



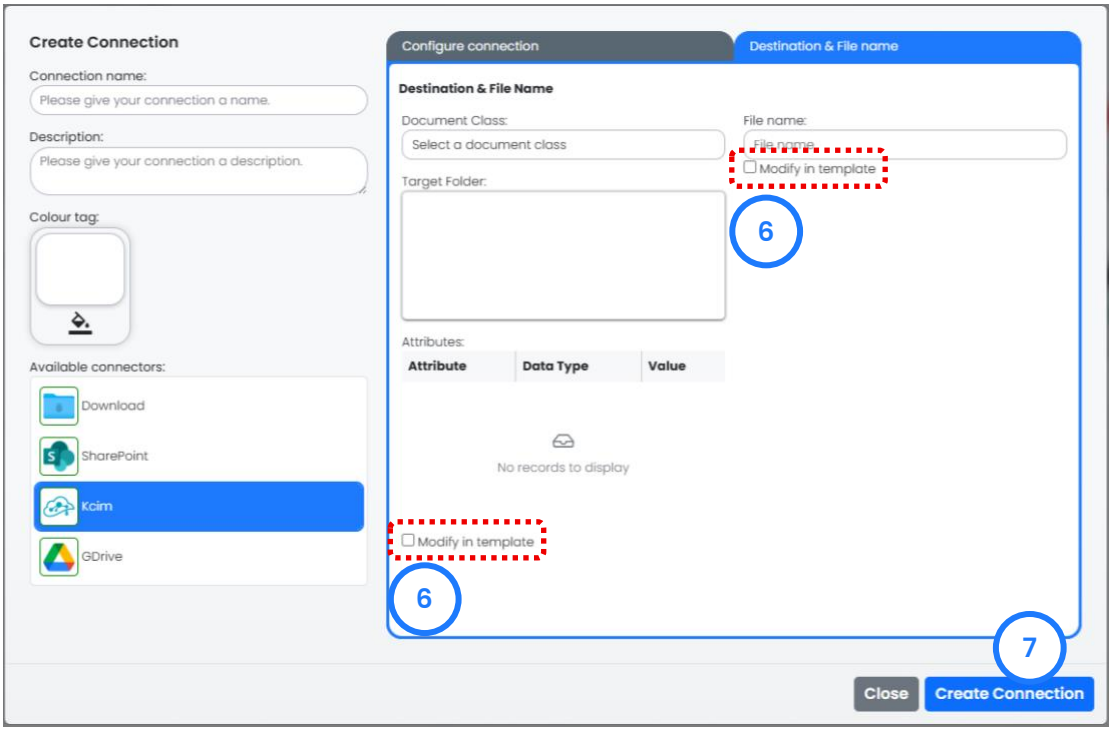
Kyocera Cloud Information Manager (KCIM)
Connector

KCIM Connection Configuration

1. Provide a connection name
2. Provide Description and Color tag *(optional)*
3. Select the KCIM connector under ***"Available Connectors"***
4. Enter all the authentication details under the ***"Configure connection"*** tab and click the ***"Authorize"*** button to authenticate. A confirmation message will appear indicating whether authentication was successful or unsuccessful.
5. Then, proceed to ***"Destination & File name"*** tab.



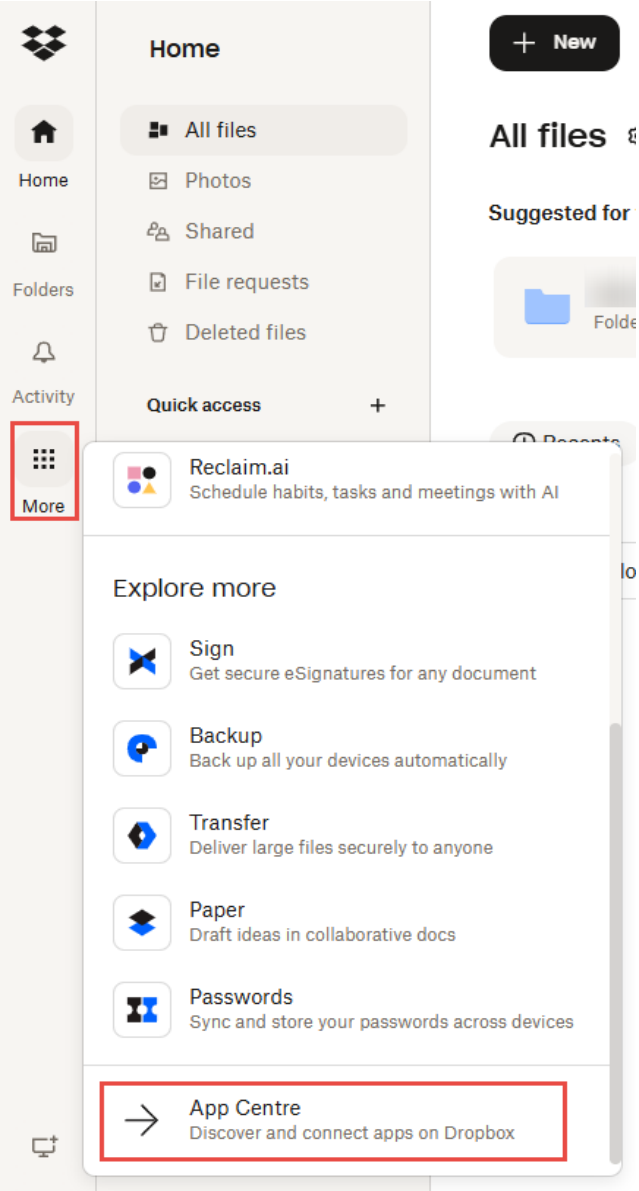
6. For all Document Class, Folder, Attributes, and File name fields, you are required to provide a value OR check the ***"Modify in template"*** box if you wish for the value to remain empty.
7. When everything is configured, click on the ***"Create Connection"*** button to create the connection.
8. Once the connection is created successfully, it can be applied in the Template configuration.



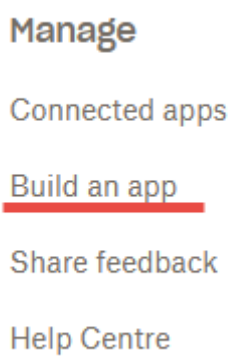
Dropbox
Connector

Dropbox App Creation

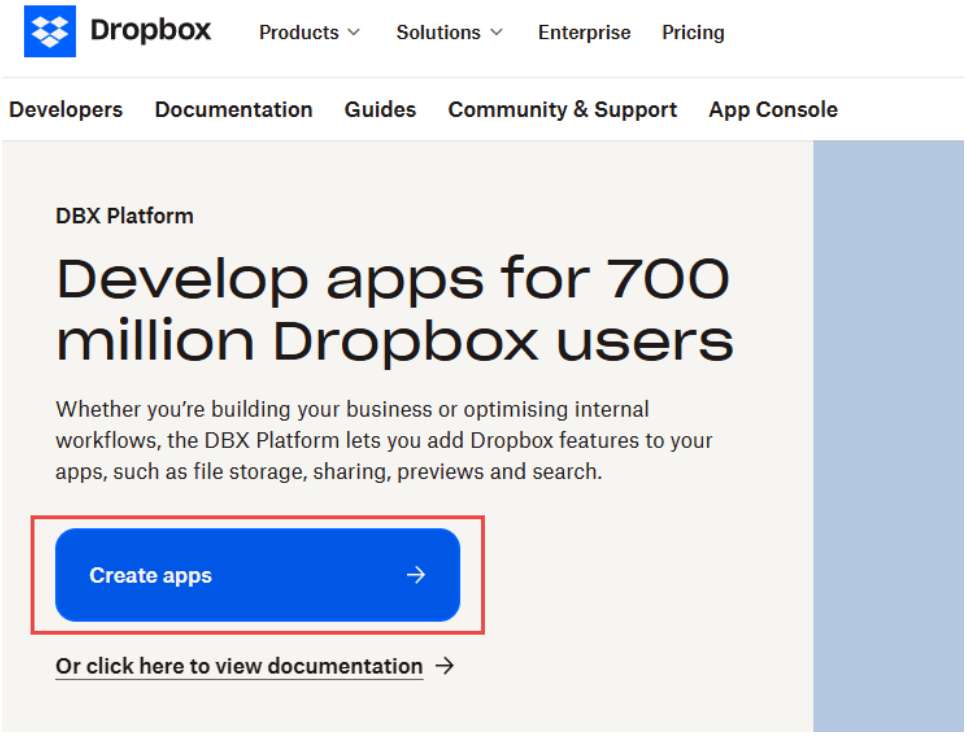
Users are required to sign in to their Dropbox account via a web browser to create a Dropbox application for the Efflux Cloud Capture Dropbox connector.



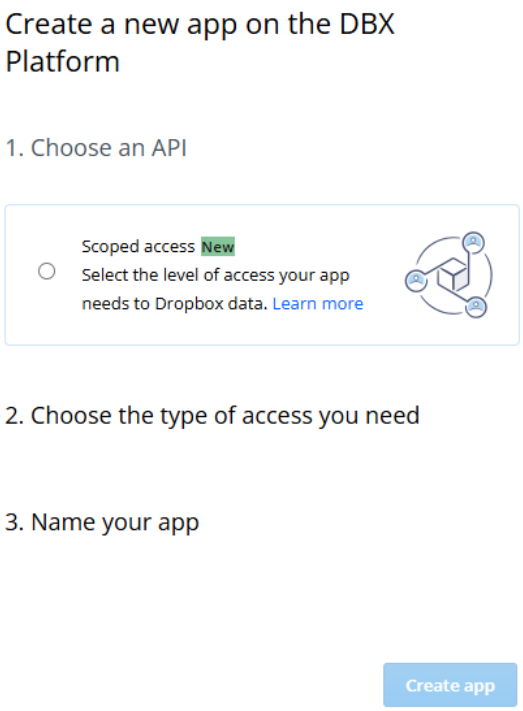
Access the Dropbox grid menu, scroll to the bottom of the list, and select **"App Centre"**.



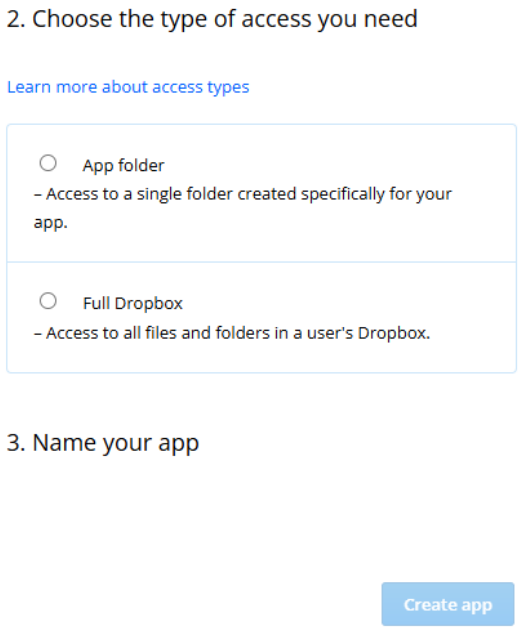
At the lower left of the App Centre side menu, select **"Build an app"** under the **"Manage"** section.



Click on **"Create apps"**.



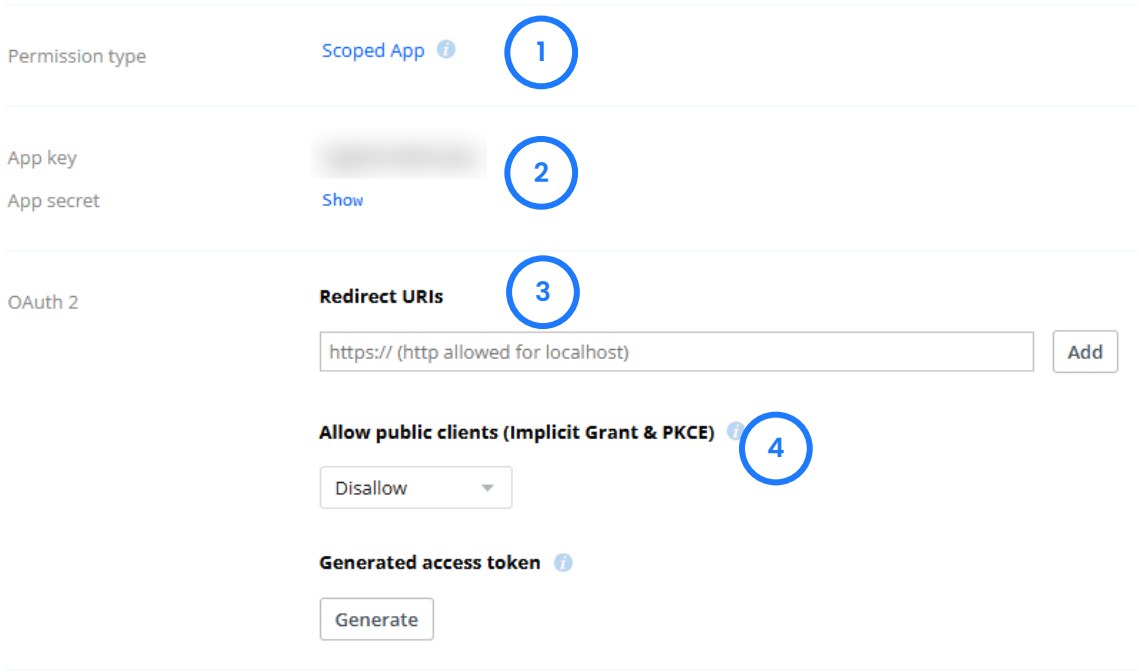
Choose the **"Scoped access"** API.



The type of access should offer two options: **"App Folder"** or **"Full Dropbox"**. Please select the option that best suits your requirements.

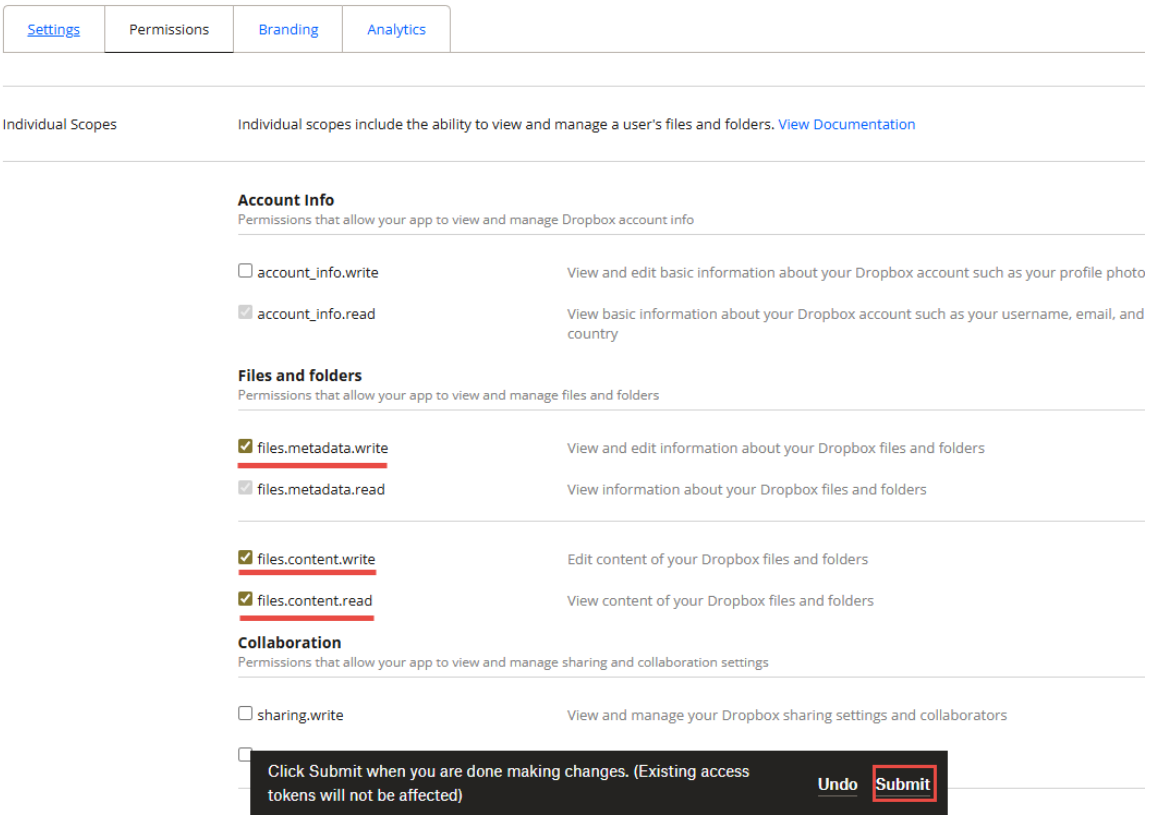
Once selected, provide a name for your app and click **"Create App"**.

After the application is created, several additional settings and permissions need to be configured.



Under *Settings* tab:

1. Ensure that the **Permission Type** is configured as **Scoped App**.
2. The **App Key** and **App Secret** will be required for the Dropbox configuration within Efflux Cloud Capture.
3. Add the **Redirect URI** provided by ECC.
4. Set **Allow Public Clients** to **Disallow**.



Under the *Permissions tab* in the *Individual Scopes section*, please enable the following permissions:

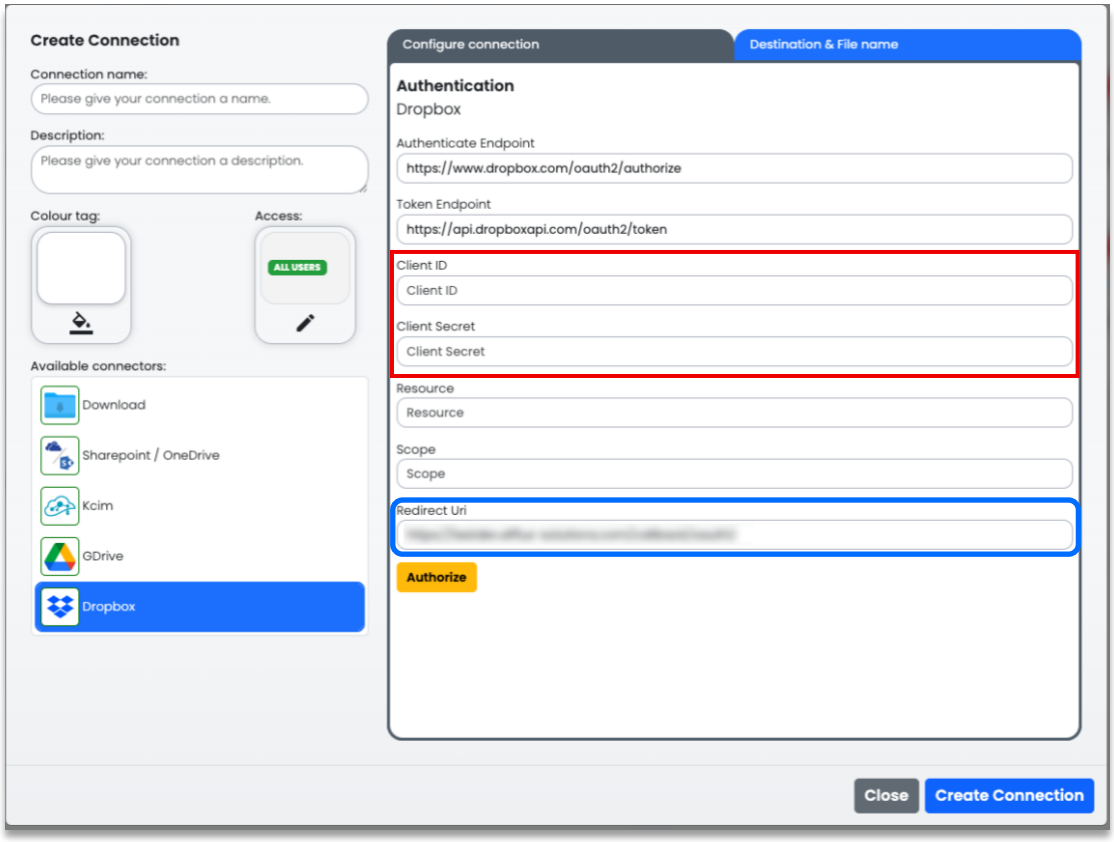
1. Enable **files.metadata.write** (this will automatically enable **files.metadata.read**).
2. Enable **files.content.write**.
3. Enable **files.content.read**.

Once the changes have been made, click **Submit**.

Additional permissions may be enabled as required by your organization.

Connection Setup

1. Navigate to ***"Connection"*** page in Efflux Cloud Capture and click on ***"New"*** button, then select ***"Dropbox"*** Connector.
2. Copy the Efflux Cloud Capture generated ***"Redirect URI"*** and use for above configuration for your Dropbox app.
3. Copy and paste the ***"Client ID"*** and ***"Client Secret"*** from your Dropbox app into the textbox.
4. Resource and Scope can be left blank.
5. Click on ***"Authorize"*** button to authorizing this connection with your Dropbox app.
6. Once authorization is complete, close the authorization page to return to this connection setup. The connection setup is now complete, and you may proceed to the ***"Destination & file name"*** tab for further configuration.



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Europe
South Africa
Asia

Color Palettes:

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#388BFF	#579DFF	#85B8FF	#CCE0FF	#E9F2FF
#1D2125	#22272B	#2C333A	#454F59	#596773
#8590A2	#B3B9C4	#DCDFE4	#F1F2F4	#F7F8F9

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CONNECTOR NAME
Connector

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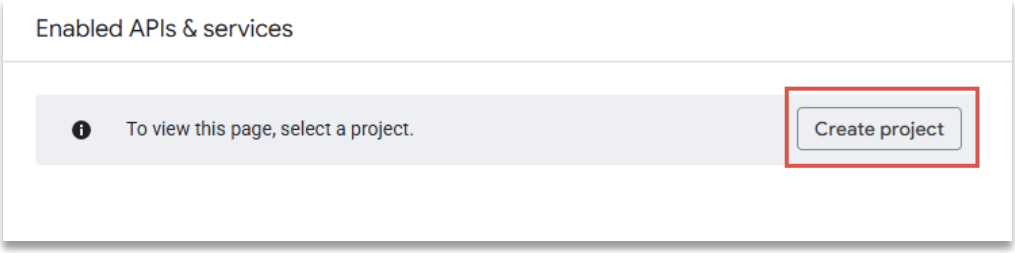
Header

1. Content 1



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2. Content 2
3. Content 3
    - Content 3-1
        - Content 3-1-A
            - Content 3-1-A-(i)

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CONNECTOR NAME
Connector

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Table of Contents:

1. *SECTION 1* <-ADD HYPERLINK>

CONTENT DESCRIPTION IF THERE IS ANY. CAN BE REQUIREMENTS.

2. *SECTION 2* <-ADD HYPERLINK>

CONTENT DESCRIPTION IF THERE IS ANY. CAN BE REQUIREMENTS.

3. *CONNECTOR* Configuration <-ADD HYPERLINK>

4. *Connection Setup* <-ADD HYPERLINK>

<*ON IMAGE/SCREENSHOT INDICATORS>

1

<*BUTTONS?>

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All connectors

All connectors